

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
: **(Jointly Administered)**
:
Debtors. : **Ref. Docket No. 19120**
:-----X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

ELENI KOSSIVAS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 8, 2011, I caused to be served:
 - a. a *cover letter from Lehman Brothers Holdings Inc.*, dated November 8, 2011, a sample of which is annexed hereto as Exhibit A, (the "Cover Letter"), and
 - b. the "Revised Notice of Proposed Allowed Claim Amount," dated November 8, 2011, related to the "Order Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.," dated August 10, 2011 [Docket No. 19120], a sample of which is annexed hereto as Exhibit B, (the "Revised Notice"),

by causing true and correct copies of:

- i. the Cover Letter and Revised Notice, personalized to include the name, address and claim number of the creditor, as well as the proposed allowed claim amount, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENVLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Eleni Kossivas
Eleni Kossivas

Sworn to before me this
9th day of November, 2011

/s/ Panagiota Manatakis

Notary Public, State of New York

No. 01MA6221093

Qualified in Queens County

Commission Expires April 26, 2014

EXHIBIT A

LEHMAN BROTHERS HOLDINGS INC.

November 8, 2011

Enclosed, please find a “Revised Notice of Proposed Allowed Claim Amount”, dated November 8, 2011. The Revised Notice is being sent due to changes made as a result of additional information brought to our attention by various parties. Please note, changes are italicized in Exhibit A. This notice is being sent to replace the Notice of Proposed Allowed Claim Amount previously mailed. Please disregard the prior Notice.

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

LBH LPS NTC SIMPLE 11-08-2011 (MERGE2,TXNUM2) 4000121597 BAR(23) MAIL ID *** 000053365922 *** BSIUSE: 1
PIMCO COMBINED ALPHA STRATEGIES MASTER FUND LDC
ATTN: RICHARD LEBRUN
WALKERS FUND SERVICES LIMITED
87 MARY STREET
GEORGE TOWN, GRAND CAYMAN KYI-9002
CAYMAN ISLANDS

**THIS IS A NOTICE REGARDING YOUR CLAIM(S). YOU MUST READ IT
AND TAKE ACTION IF YOU DISAGREE WITH THE PROPOSED ALLOWED CLAIM AMOUNT.**

REVISED NOTICE OF PROPOSED ALLOWED CLAIM AMOUNT

Creditor Name and Address:	<u>Claim Number</u>	<u>Proposed Allowed Claim Amount</u>
PIMCO COMBINED ALPHA STRATEGIES MASTER FUND LDC ATTN: RICHARD LEBRUN WALKERS FUND SERVICES LIMITED 87 MARY STREET GEORGE TOWN, GRAND CAYMAN KYI-9002 CAYMAN ISLANDS	25626.01	\$273,660.44

PLEASE TAKE NOTICE that, on August 10, 2011, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered the *Order Approving the Procedures for Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.* [Docket No. 19120] (the “Order”) which provides for procedures for the determination of the allowed amount of the portion of the claim referenced above (the “Claim”) that is based on a structured security for purposes of voting and distributions under the debtors’ (the “Debtors”) ¹ proposed chapter 11 plan (the “Plan”) in the above-referenced case.

Pursuant to the procedures approved in the Order, Lehman Brothers Holdings Inc. (“LBHI”) proposes that the allowed amount of the portion of the Claim that is based on a structured security shall be the amount set forth above under the heading “PROPOSED ALLOWED CLAIM AMOUNT.” The Debtors calculated the Proposed Allowed Claim Amount in accordance with the Structured Securities Valuation Methodologies, a copy of which is available for review on www.lehman-docket.com, and is also attached to the motion [Docket No. 18127] (the “Motion”) related to the Order. A detailed calculation of the Proposed Allowed Claim Amount in accordance with the Structured Securities Valuation Methodologies is included on Exhibit A annexed hereto. The Proposed Allowed Claim Amount does not have any affect on the portion of your claim that is not based on a structured security.

The Official Committee of Unsecured Creditors of LBHI and its affiliated debtors filed a statement relating to the Motion. The *Statement of Official Committee of Unsecured Creditors In Response to*

¹ A list of the Debtors, along with the last four digits of each Debtor’s federal tax identification number, is available on the Debtors’ website at <http://www.lehman-docket.com>.

Debtors' Amended Motion Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Approval of Procedures For Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc., [Docket No. 19042] is available at www.lehman-docket.com on the "Case Information" page.

If you do NOT dispute or disagree with the Proposed Allowed Claim Amount for your Claim, then you do NOT need to file a written response and your claim will be allowed in such amount for the purposes of voting and distributions under the Plan.

If you DO dispute or disagree with the Proposed Allowed Claim Amount for your Claim, then you MUST deliver a written response (a "Response") so that such Response is actually received no later than 4:00 p.m. October 25, 2011 (the "Response Deadline") by (i) Lehman Brothers Holdings Inc., 1271 Avenue of the Americas, New York, NY 10020 (Attn: Holly Clack and Tina Pederson), (ii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Alfredo R. Perez, Esq. and Mark Bernstein, Esq.) and (iii) Milbank, Tweed, Hadley and McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Evan R. Fleck, Esq. and Matthew Brod, Esq.).

Your Response, if any, must contain at a minimum the following: (i) the name of the claimant; (ii) the claim number that is the subject of the Response; (iii) a concise statement setting forth the grounds for such Response; (iv) the address(es) to which LBHI must return any reply to your Response, if different from that presented in the proof of claim; and (v) the name, address, and telephone number of the person (which may be you or your legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the claim on your behalf.

IF YOU DO NOT DELIVER A RESPONSE BY THE RESPONSE DEADLINE, YOU WILL BE DEEMED TO HAVE CONSENTED TO THE PORTION OF YOUR CLAIM BASED ON A STRUCTURED SECURITY BEING ALLOWED FOR PURPOSES OF VOTING AND DISTRIBUTIONS UNDER THE PLAN IN THE PROPOSED ALLOWED CLAIM AMOUNT. THE MOTION DOES NOT HAVE ANY AFFECT ON THE PORTION OF YOUR CLAIM THAT IS NOT BASED ON A STRUCTURED SECURITY.

IF YOU SUBMIT A RESPONSE AND THE DEBTORS AND YOU ARE UNABLE TO RESOLVE ANY DISPUTES REGARDING THE PROPOSED ALLOWED CLAIM AMOUNT, THE MOTION WILL BE DEEMED AN OBJECTION TO YOUR CLAIM. THE DEBTORS MAY SEEK TO HAVE SUCH OBJECTION TO YOUR CLAIM RESOLVED EITHER BY THE COURT OR THROUGH THE COURT-APPROVED MEDIATION PROCEDURES.

CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

DATED: November 8, 2011
New York, New York

Exhibit A

Calculation of Proposed Allowed Claim Amount

Claim # 25626.01 - PIMCO COMBINED ALPHA STRATEGIES MASTER FUND LDC

A	B	C	D	E	F	G
Structured Security, by ISIN	Blocking Number	Maximum Allowable Amount ²	Percentage of Notional Amount for which Blocking Numbers were Issued by Clearing Agencies	Aggregate Amount Distributable to Claims Based on Relevant ISIN (Equals the Product of C x D with slight differences due to rounding)	Claimant's Percentage of Notional Amount for Which Blocking Numbers were Issued by Clearing Agencies	PROPOSED ALLOWED CLAIM AMOUNT (Equals the Product of E x F with slight differences due to rounding)
52523J289	N/A	\$5,481,966.00	100.0000% ³	\$5,481,966.00	4.9920% ⁴	\$273,660.44 ⁵
Aggregate Proposed Allowed Claim Amount:						\$273,660.44
Claim Amount, as filed (portion based on Structured Security only):						\$253,500.00

² Calculated in accordance with the Structured Securities Valuation Methodologies.

³ This claim is for a non-Lehman Program Security note, so blocking numbers were not required. Instead, this figure represents the total sum of the claims' notional value for this note as a percentage of LBHI's September 14, 2008 outstanding notional amount or position.

⁴ This claim is for a non-Lehman Program Security note, so blocking numbers were not required. Instead, this figure represents the claimant's percentage of notional amount.

⁵ Previously, your claim contained a note that was classified as a To Be Determined Note as reflected in the list of each Structured Security by Issuer and the corresponding Proposed Allowed Claim Amount published on www.lehman-docket.com on August 15, 2011. To date, the Debtors do not have enough information to determine whether the note is a Fair Market Value Note, Par Par Note or Zero Coupon Note (as such terms are defined in the Structured Securities Valuation Methodologies), which is necessary to enable the Debtors to provide the amount of your claim. In lieu of the previously proposed allowed claim amount of \$0, the Debtors have calculated the Maximum Allowable Amount of the note to be the lesser of Par Par or FMV in order to provide the proposed allowed claim amount now reflected.

EXHIBIT C

Claim Name	Address Information
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 1, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	ATTN: JEFFREY R. KATZ C/O ROPES & GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 10, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2,	ATTN: JEFFREY R. KATZ C/O ROPES & GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 2, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600

Claim Name	Address Information
AGGREGATING TRUST 2, LLC	STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 3, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 4, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 4, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
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AGGREGATING TRUST 4, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 5, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
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Claim Name	Address Information
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AGGREGATING TRUST 6, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
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AGGREGATING TRUST 6, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 7, L.L.C.	ATTN: JEFFREY R. KATZ C/O ROPES & GRAY 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
AGGREGATING TRUST 7, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
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AGGREGATING TRUST 7, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 8, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 8, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
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Claim Name	Address Information
AGGREGATING TRUST 8, LLC	STREET BOSTON MA 02199-3600
AGGREGATING TRUST 8, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 9, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 9, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
AGGREGATING TRUST 9, LLC	ATTN: JEFFREY R. KATZ C/O ROPES & GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
AGGREGATING TRUST 9, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
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AGGREGATING TRUST 9, LLC	C/O ROPES & GRAY LLP ATTN: JEFFREY R. KATZ PRUDENTIAL TOWER 800 BOYLSTON STREET BOSTON MA 02199-3600
BANK SARASIN & CO LTD	C/O BAR & KARRER AG ATTN: PETER HSU BRANDSCHENKESTRASSE 90 8027 ZURICH SWITZERLAND
BERNER KANTONALBANK AG	LEGAL DEPARTMENT BUNDESPLATZ 8 BERNE 3011 SWITZERLAND
BRANDAU, CHRISTIAN	ANNASTR. 25 BOCHUM 44793 GERMANY
BUEHLMANN, ALICE	TSCHAEDIGENWEG 1 MEGGEN 6045 SWITZERLAND
CITIGROUP GLOBAL MARKETS LTD	CITIGROUP CENTRE, CANADA SQUARE ATTENTION: PETER FISHER-JONES CANARY WHARF LONDON E14 5LB UNITED KINGDOM
CITIGROUP GLOBAL MARKETS LTD	DOUGLAS R DAVIS PAUL, WEISS, RIFKIND, WHARTON & GARRISON, LLP 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019-6064
CITIGROUP GLOBAL MARKETS LTD	CITIGROUP CENTRE, CANADA SQUARE ATTENTION: PETER FISHER-JONES CANARY WHARF LONDON E14 5LB UNITED KINGDOM
CITIGROUP GLOBAL MARKETS LTD	DOUGLAS R DAVIS PAUL, WEISS, RIFKIND, WHARTON & GARRISON, LLP 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019-6064
CNP UNICREDIT VITA S.P.A.	ATTN: BRUNO FAURE, MANAGING DIRECTOR PIAZZA DURANTE, N. 11, MILANO 20131 ITALY
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DAVIDSON KEMPNER PARTNERS	C/O DAVIDSON KEMPNER CAPITAL MANAGEMENT LLC ATTN SUZANNE GIBBONS 65 EAST 55TH STREET NEW YORK NY 10022

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INCORE BANK AG	SWISS BANKING SERVICES DREIKONIGSTRASSE 8 ZURICH CH-8022 SWITZERLAND
J.P. MORGAN SECURITIES LTD	125 LONDON WALL LONDON EC2Y 5AJ UNITED KINGDOM
J.P. MORGAN SECURITIES LTD	125 LONDON WALL LONDON EC2Y 5AJ UNITED KINGDOM
J.P. MORGAN SECURITIES LTD	125 LONDON WALL LONDON EC2Y 5AJ UNITED KINGDOM
J.P. MORGAN SECURITIES LTD.	C/O SUSAN MCNAMARA JPMORGAN CHASE BANK, N.A. MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005
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J.P. MORGAN SECURITIES LTD.	C/O SUSAN MCNAMARA JPMORGAN CHASE BANK, N.A. MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005
J.P. MORGAN SECURITIES LTD.	C/O SUSAN MCNAMARA JPMORGAN CHASE BANK, N.A. MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005
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KAMM GERTRUD HEIRS, REPRESENTED BY KAMM RUDOLF	CLIENTIS ZURCHER REGIONALBANK ATTN: KARIN LEIMGRUBER BAHNHOFSTRASSE 3 WETZIKON 8620 SWITZERLAND
KELLENBERGER, MAX AND ELIANE	STUFENWEG 4 KUSSNACHT AM RIGI 6403 SWITZERLAND
LUGO, ORESTES	3802 NE 207 STREET # 1104 AVENTURA FL 33180
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MONARCH DEBT RECOVERY MASTER FUND LTD	C/O MONARCH ALTERNATIVE CAPITAL LP ATTN: MICHAEL GILLIN 535 MADISON AVENUE NEW YORK NY 10022
MONARCH DEBT RECOVERY MASTER FUND LTD	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
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FIR TREE CAPITAL OPPORTUNITY MASTER FUND LP	C/O FIR TREE, INC. ATTN: SCOTT GANZEKAUFER 505 FIFTH AVENUE, 23RD FLOOR NEW YORK NY 10017
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GOLDENTREE ENTRUST MASTER FUND SPC	TRANSFEROR: GOLDENTREE MASTER FUND, LTD ON BEHALF OF AND ACCOUNT FOR SEGREGATED PORTFOLIO I ATTN: JOHN DE MARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE ENTRUST MASTER FUND SPC ON BEHALF OF AN	SEGREGATED PORTFOLIO I TRANSFEROR: GOLDENTREE MASTER FUND, LTD ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE (STRATEG	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE (STRATEG	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
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GOLDENTREE HIGH YIELD VALUE FUND OFFSHORE II, LTD	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE HIGH YIELD VALUE MASTER UNIT TRUST	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
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GOLDENTREE MASTER FUND II, LTD	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE MASTER FUND II, LTD	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE MASTER FUND, LTD	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE MASTER FUND, LTD	TRANSFEROR: BARCLAYS BANK PLC ATTN: JOHN DEMARTINO 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDMAN, SACHS & CO.	TRANSFEROR: FIR TREE CAPITAL OPPORTUNITY MASTER FUND LP 30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302
GOLDMAN, SACHS & CO.	RICHARDS KIBBE & ORBE L.L.P. ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
GOLDMAN, SACHS & CO.	TRANSFEROR: FIR TREE VALUE MASTER FUND LP 30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302
GOLDMAN, SACHS & CO.	RICHARDS KIBBE & ORBE L.L.P. ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER

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HAYMAN CAPITAL MASTER FUND LP	TRANSFEROR: SEA PORT GROUP SECURITIES LLC ATTN: DEBBY LAMOY 2101 CEDAR SPRINGS RD, STE 1400 DALLAS TX 75201
JPMORGAN SECURITIES LTD	TRANSFEROR: CONDUIT CAPITAL MARKETS LTD 125 LONDON WALL LONDON EC2Y KAJ UNITED KINGDOM
LUZERNER KANTONALBANK AG	LEGAL & COMPLIANCE DEPARTMENT PILATUSSTRASSE 12 LUZERN CH-6002 SWITZERLAND
LUZERNER KANTONALBANK AG	IRA A. REID BAKER & MCKENZIE LLP 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
LUZERNER KANTONALBANK AG	LEGAL & COMPLIANCE DEPARTMENT PILATUSSTRASSE 12 LUZERN CH-6002 SWITZERLAND
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STONEHILL MASTER FUND LIMITED	TRANSFEROR: BARCLAYS BANK PLC C/O STONEHILL CAPITAL MANAGEMENT LLC ATTN: STEVEN D. NELSON 885 THIRD AVENUE, 30TH FL NEW YORK NY 10022
STONEHILL MASTER FUND LTD.	TRANSFEROR: BARCLAYS BANK PLC C/O STONEHILL CAPITAL MANAGEMENT, LLC ATTN: STEVEN D. NELSON 885 THIRD AVENUE, 30TH FLOOR NEW YORK NY 10022
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THE VARDE FUND IX LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
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THE VARDE FUND LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
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THE VARDE FUND VI-A LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
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THE VARDE FUND VIII LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
THE VARDE FUND VIII, L.P.	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
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THE VARDE FUND X (MASTER) LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
THE VARDE FUND X (MASTER) LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
THE VARDE FUND X (MASTER), L.P.	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
THE VARDE FUND X (MASTER), L.P.	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
THE VARDE FUND, L.P.	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437

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VARDE FUND IX-A LP, THE	TRANSFEROR: SEA PORT GROUP SECURITIES, LLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
VARDE FUND LP, THE	TRANSFEROR: SEA PORT GROUP SECURITIES, LLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
VARDE FUND VI-A LP, THE	TRANSFEROR: SEA PORT GROUP SECURITIES, LLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
VARDE FUND X (MASTER) LP, THE	TRANSFEROR: SEA PORT GROUP SECURITIES, LLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
VARDE INVESTMENT PARTNERS (OFFSHORE) MASTER LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
VARDE INVESTMENT PARTNERS (OFFSHORE) MASTER LP	TRANSFEROR: BARCLAYS BANK PLC ATTN: EDWINA PJ STEFFER 8500 NORMANDALE LAKE BLVD, STE 1500 MINNEAPOLIS MN 55437
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